

SECTION 1. YOUR ORGANISATION AND CONTACT DETAILS

Name of charity

Guernsey and/or Jersey Charity Registration number (*your charity **must** be registered to qualify for a grant*)

Name of contact

Position

Address

Postcode

Telephone number

Email

Submission date

Website

Social media handles

SECTION 2. FUNDS REQUESTEDAmount requested (*please be specific, requests for a grant towards a much larger amount/project will not be considered*)Describe how the funds would be spent (*please enclose supplementary details as appropriate*)

Previous donations/support received from the Butterfield Group or Butterfield Charitable Trust - Channel Islands

Amount

Date received

SECTION 3. CHARITY DETAILS AND FINANCIAL INFORMATION

Please enclose your latest financial statements, these need not be audited, but must include a Balance Sheet and Income and Expenditure Account.

Provide brief objectives of the charity or your mission statement

How does your charity benefit the Channel Islands and the local community?

What are the usual sources of your funding?

Are your funds spent wholly within the Bailiwick of Guernsey or Jersey?

☐ Yes ☐ No

Please state the total amount of monies held by your organisation, including any restrictions placed on the use of those monies

Please state the total monies held by affiliates of your charity such as "Friends of" charities

Have you received grants from other sources in the past two years? If so, please list them and describe how they were expended.

SECTION 4. DONATION CATEGORIES

How does your organisation align with Butterfield's priority Sustainable Development Goals (please tick the most appropriate category)

Environmental Protection	<input type="checkbox"/>	Climate Action	<input type="checkbox"/>
Life Below Water	<input type="checkbox"/>	Education	<input type="checkbox"/>
Local Economic Development	<input type="checkbox"/>	Wellbeing	<input type="checkbox"/>
Reducing Inequalities	<input type="checkbox"/>	DE&I	<input type="checkbox"/>

SECTION 5. VOLUNTEER OPPORTUNITIES

Outline the various ways Butterfield volunteers can assist your charity

SECTION 6. GOVERNANCE

Please provide your latest governing document.

Please confirm that your governing document is compliant with the Charities Etc. (Guernsey and Alderney) Ordinance, 2021 and, in particular, the Schedule to The Charities etc. Amendments, Exemptions, Governance and Specified Amount) (Guernsey and Alderney) Regulations, 2022 or the Charities (Jersey) Law 2024.

☐ Yes ☐ No

SECTION 7. BANK ACCOUNT DETAILS

Should your application be successful, the Butterfield Charitable Trust would make payment by bank transfer. Please provide below your bank account details:

Account name

Sort Code

Account number

1. This application has been authorised by the officers of the charity.
2. All information is correct to the best of our knowledge and belief. All questions on this form have been fully answered (if additional space is required, please use extra sheets - you should also enclose any information supporting your application).
3. All bank/investment accounts held by our charity have been declared and included in the information given. Copies of the latest annual accounts (income and expenditure account and balance sheet) have been enclosed.
4. If Butterfield Charitable Trust is able to make a grant of some, or all, of the funds requested, we confirm that the money will be used for the purposes described and, if required, receipts will be made available. (If some or all of the money is subsequently not required for the purpose for which it was granted, then Butterfield Charitable Trust must be notified and any unused money returned).
5. We understand that details contained in this application may be made available to members of the board of Butterfield Charitable Trust. Additionally, if the application is successful and some or all of the money requested is granted, Butterfield Charitable Trust will release details of the amount given, and how it will be spent, to the public and media.
6. Butterfield Charitable Trust will hold the information you have provided for a period of up to six years from the date of its decision as to whether to make a grant to your charity.

CHARITABLE DONATION APPLICATION FORMButterfield Charitable Trust - Channel Islands

This form must be signed by two authorised officers of your charity.

Signed

Signed

Name (print)

Name (print)

Position

Position

Date

Date

Please submit your application to be received by *(date)*

To *(details of where to submit application)*

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